

November 7, 2024

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Symbol: YATHARTH

Scrip Code: 543950

Dear Sir/Ma'am,

Subject: Disclosure under SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release.

Kindly take the same in your records.

Thanking you,

Your faithfully,
For **Yatharth Hospital and Trauma Care Services Limited**



Ritesh Mishra
Company Secretary & Compliance Officer
Enclosed: As above

Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025

Tel: 011-49967892

Corporate Office

HO- 01, Sector - 01, Greater Noida West, 201306

Tel: 0120-6811236 | Email: cs@yatharthhospitals.com

Our Hospitals

📍 Sector 110, Noida, Uttar Pradesh-201304

📍 Sector Omega -01, Greater Noida, Uttar Pradesh-201308

📍 Sector -01, Greater Noida West, Uttar Pradesh-201306

📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh- 472246

📍 Sector-88, Faridabad, Haryana-121002

🌐 www.yatharthhospitals.com

Unmatched growth with H1 Revenue & PAT up 32% YoY

Expanded footprints, with strategic acquisition in Delhi & second acquisition in Faridabad market

Noida, November 7, 2024: Yatharth Hospital and Trauma Care Services Ltd (NSE: YATHARTH, BSE:543950), one of the leading private super specialty hospitals in North India, announced its financial results today for the quarter and half-year ended September 30, 2024.

Financial Snapshot

| Particulars (Rs mn) | Q2FY25 | Q2FY24 | YoY (%) | Q1FY25 | QoQ (%) | H1FY25 | H1FY24 | YoY (%) |
|-------------------------------|--------|--------|-----------|--------|----------|--------|--------|-----------|
| Revenue | 2,178 | 1,713 | 27% | 2,118 | 3% | 4,296 | 3,258 | 32% |
| EBITDA | 546 | 456 | 20% | 537 | 2% | 1,083 | 870 | 25% |
| EBITDA Margin | 25.1% | 26.6% | (152) bps | 25.3% | (25) bps | 25.2% | 26.7% | (149) bps |
| Profit After Tax (PAT) | 310 | 276 | 12% | 304 | 2% | 613 | 466 | 32% |
| PAT Margin % | 14.2% | 16.1% | (190) bps | 14.3% | (13) bps | 14.3% | 14.3% | (4) bps |

Key Highlights for Q2 & H1 FY2025

- Operating Revenue at Rs. 2,178 mn in Q2, up 27% YoY and Rs. 4,296 mn in H1, up 32% YoY
- Bed Capacity expanded to 2,300+ beds, with strategic acquisitions in Delhi & Faridabad
 - 300 beds in Delhi & 400 beds in Faridabad, to operationalize by Q1 FY26
- Occupancy improves to 61% in H1 FY25, compared to 54% in H1 FY24
 - Noida Extension and Jhansi-Orchha hospital registers significant improvement in occupancy levels
- ARPOB improves to Rs. 30,597 in H1 FY25, up 10% YoY
 - Noida extension registers highest ARPOB at Rs. 37.7k, followed by Greater Noida at Rs. 34.4k
 - Greater Faridabad achieves Rs. 28.6k ARPOB within 5 months of operations
- EBITDA at Rs. 1,083 mn in H1 FY25, up 25% YoY; EBITDA margin at 25.2%
- PAT at Rs. 613 mn in H1 FY25, up 32% YoY; PAT margin at 14.3%
- Cash flow from operations at Rs. 991 mn in H1 FY25
- Working Capital Days improves to 104 days, compared to 112 days in Mar-2024
- Return on Capital Employed stood at 23%, post Faridabad acquisition
- Net Cash stood at Rs. 1,541 mn as on September 30, 2024
- Company has received credit rating of CRISIL A- with Stable Outlook, reflecting adequate degree of safety and low credit risk
- Noida Extension Hospital received accreditation from prestigious Joint Commission International (JCI)

Commenting on the performance, Mr. Yatharth Tyagi, Whole Time Director, Yatharth Hospitals said:

“We are thrilled to share another quarter of impressive results, with remarkable revenue growth and profitability, solidifying our position as a leading super-specialty healthcare institution. Aligned with our vision to strengthen our footprint across North India, we have recently acquired two additional hospitals, one in Delhi and another in Faridabad, making it our second acquisition in the Faridabad region. This acquisition now positions Yatharth Hospitals as amongst one of the largest healthcare provider in the Faridabad region. These advancements reinforce our dedication in expanding access to high-quality healthcare across the region and continue leading and innovating within the healthcare sector. Our recent accreditation by Joint Commission International (JCI) for our Noida Extension hospital, makes it the first hospital in Uttar Pradesh & seventh in North India to get this accreditation, further underscoring our standing as a leader in delivering healthcare of international quality standards. We have also appointed Deloitte as our internal auditor, ensuring our financial processes uphold the highest standards of rigor and transparency.”

Earnings Conference Call

Friday, November 8, 2024 at 12:30 pm IST

Following the announcement of Q2 & H1 FY2025 results on November 7, 2024, the management of Yatharth Hospitals will host a conference call on November 8, 2024 at 12:30 pm IST during which the management will discuss the performance and answer questions from the participants. Details of the call are given below:

| Conference Call Details | |
|----------------------------------------|--------------------------------------------------------------------------------------|
| Diamond Pass Link | Link here |
| Universal Dial-In Numbers | +91 22 6280 1143 / +91 22 7115 8044 |
| International Toll-Free Numbers | Hong Kong: 800964448 Singapore: 8001012045 UK: 08081011573 USA: 18667462133 |

About Yatharth Hospital & Trauma Care Services Ltd:

Yatharth Hospital & Trauma Care Services Limited (Yatharth Hospitals) is one of North India's leading healthcare providers, known for its commitment to delivering high quality medical care through a network of state-of-the-art facilities. It operates five super specialty hospitals located in North India, i.e., at Noida, Greater Noida, Noida Extension and Faridabad in Delhi NCR, and Jhansi-Orchha in Madhya Pradesh. Its Noida Extension Hospital and Greater Noida is the 8th and 10th largest private hospital in the Delhi NCR, respectively, in terms of number of beds in Fiscal 2023. Its total bed capacity stands at 1,605 beds as of June '24. Yatharth Hospitals has recently announced addition of two new hospitals, in Delhi and Faridabad, through strategic acquisitions

Disclaimer

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. The information contained is only current as of its date. Certain statements made may not be based on historical information or facts and may be "forward looking statements", including those relating to the company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the company's business, its competitive environment, and political, economic, legal, and social conditions in India.

Yatharth Hospital & Trauma Care Services Ltd (BSE: 543950, NSE: YATHARTH)

For further information on the company, please visit

<https://www.yatharthhospitals.com>

Contact Information

Investor Relations Team

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Corporate Office

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