

August 13, 2024

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Symbol: YATHARTH

Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Scrip Code: 543950

Dear Sir/Ma'am,

Subject: Disclosure under SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release.

Kindly take the same in your records.

Thanking you,

Your faithfully,
For **Yatharth Hospital and Trauma Care Services Limited**



Ritesh Mishra
Company Secretary & Compliance Officer
Enclosed: As above

Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025

Tel: 011-49967892

Corporate Office

HO- 01, Sector - 01, Greater Noida West, 201306

Tel: 0120-6811236 | Email: cs@yatharthhospitals.com

Our Hospitals

📍 Sector 110, Noida, Uttar Pradesh-201304

📍 Sector Omega -01, Greater Noida, Uttar Pradesh-201308

📍 Sector -01, Greater Noida West, Uttar Pradesh-201306

📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh- 472246

📍 Sector-88, Faridabad, Haryana-121002

🌐 www.yatharthhospitals.com

Sustaining Momentum: Another quarter of unmatched growth

Q1 FY25 revenue up 37% and PAT up 60% YoY

Noida, August 13, 2024: Yatharth Hospital and Trauma Care Services Ltd (NSE:YATHARTH, BSE:543950), one of the leading private super specialty hospitals in North India, announced its financial results today for the quarter ended June 30, 2024.

Financial Snapshot

Particulars (Rs mn)	Q1FY25	Q1FY24	YoY (%)	Q4FY24	QoQ (%)
Revenue	2,118	1,545	37%	1,778	19%
EBITDA	537	414	30%	465	15%
EBITDA Margin	25.3%	26.8%	(146) bps	26.2%	(84) bps
Profit Before Tax (PBT)	430	294	46%	441	(3%)
PBT Margin %	20.3%	19.0%	128 bps	24.8%	(453) bps
Profit After Tax (PAT)	304	190	60%	383	(21%)
PAT Margin %	14.3%	12.3%	203 bps	21.6%	(723) bps

Key Highlights for Q1 FY2025

- Operating Revenue at Rs. 2,118 mn, up 37% YoY and 19% QoQ
- Bed Capacity increased to 1,605 beds, with operationalization of Faridabad hospital (+200 beds)
- Occupancy improves to 61%, compared to 51% in Q1 FY24
 - Noida Extension and Jhansi-Orchha hospital registers significant improvement in occupancy levels at 61% & 45% respectively, compared to 37% & 17% in Q1 FY24
- ARPOB improves to Rs. 30,551, up 9% YoY
 - Noida extension hospital registers highest ARPOB at Rs. 37.3k (+10% YoY), followed by Greater Noida at Rs. 35k (+25% YoY)
 - Faridabad commences with ARPOB of Rs. 28.7k
- EBITDA at Rs. 537 mn, up 30% YoY
- EBITDA margins at 25.3%, down 84 bps YoY due to operating losses at Faridabad hospital
- PAT at Rs. 304 mn, up 60% YoY; PAT margin at 14.3%

Commenting on the performance, Mr. Yatharth Tyagi, Whole Time Director, Yatharth Hospitals said:

“We are pleased to report another outstanding quarter, marked by exceptional revenue growth and profitability, that reinforces our position as a leading super-specialty institution. Our strategic acquisition of new hospital at Faridabad has been seamlessly integrated, enhancing our presence in the Delhi NCR market. We continue to attract renowned doctors and leading specialists from across the NCR, further strengthening our brand and advancing our centers of excellence. Oncology and robotic surgeries continue to be a key driver in our increasing Average Revenue Per Occupied Bed (ARPOB) and overall occupancy. We continue to professionalize our management and bolster our finance team, with addition of three Key Management Personnels this quarter, to strengthen our cash flows and balance sheet, and steadfast our expansion strategy. Our clear strategy focuses on expanding our footprint across North India, ensuring we continue to lead and innovate in the healthcare sector.”

Earnings Conference Call

Wednesday, August 14, 2024 at 11:00 am IST

Following the announcement of Q1 FY25 results on August 13, 2024, the management of Yatharth Hospitals will host a conference call on August 14, 2024 at 11:00 am IST during which the management will discuss the performance and answer questions from the participants. Details of the call are given below:

Conference Call Details	
Diamond Pass Link	Link here
Universal Dial-In Numbers	+91 22 6280 1146 / +91 22 7115 8047
International Toll-Free Numbers	Hong Kong: 800964448 Singapore: 8001012045 UK: 08081011573 USA: 18667462133



About Yatharth Hospital & Trauma Care Services Ltd:

Yatharth Hospital & Trauma Care Services Limited (Yatharth Hospitals) operates five super specialty hospitals located in North India, i.e., at Noida, Greater Noida, Noida Extension and Faridabad in Delhi NCR, and Jhansi-Orchha in Madhya Pradesh. Its Noida Extension Hospital and Greater Noida is the 8th and 10th largest private hospital in the Delhi NCR, respectively, in terms of number of beds in Fiscal 2023. Its total bed capacity stands at 1,605 beds.

Disclaimer

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. The information contained is only current as of its date. Certain statements made may not be based on historical information or facts and may be “forward looking statements”, including those relating to the company’s general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the company’s business, its competitive environment, and political, economic, legal, and social conditions in India.

Yatharth Hospital & Trauma Care Services Ltd (BSE: 543950, NSE: YATHARTH)

For further information on the company, please visit

<https://www.yatharthhospitals.com>

Contact Information

Investor Relations Team

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